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# Tableau Desktop Installation Instructions

Tuesday Mueller-Harder - 2024-12-05 - Comments (0) - Tableau

Users with a <u>Tableau Creator license</u> can follow the instructions below to download and install Tableau software on up to 2 machines.

Install Tableau Software on a Brown-Owned Computer

# Tableau Desktop

### Windows

To install on a Brown-owned Windows computer:

- 1. From the software catalog, download Tableau Desktop for Windows .
- Right-click the downloaded file, and then select **Run as Administrator**. If you do not have administrator permission on your computer, please see your IT Support Consultant for help with installation.
- 3. Accept the license terms and click Install.
- 4. Click Finish.
- 5. Open Tableau Desktop.
- 6. If promoted, click Activate by signing into a server.
- 7. Sign into server: <u>tableau.brown.edu</u> *Your license is activated.*
- 8. Uninstall older versions of Tableau Desktop.

## MacOS

To install on a Brown-owned macOS computer, follow the steps below OR install from the <u>Self Service app</u>.

- 1. From the <u>software catalog</u>, download Tableau Desktop for MacOS.
- 2. Double-click on the downloaded file to start the installer.

If the installer "cannot be opened because Apple cannot check it for malicious software," then follow these additional steps:

a.) Open the pull down from your Apple icon > System Preferences > Security & Privacy > General

b.) Click **Allow** for Tableau to be installed, and then proceed to the next step.

- 3. Accept default install options.
- 4. Click close when the installation is complete.
- 5. Open Tableau Desktop.
- 6. If promoted, click Activate by signing into a server.
- 7. Sign into server: <u>tableau.brown.edu</u>

Your license is activated.

8. Uninstall older versions of Tableau Desktop.

# **Tableau Prep**

## Windows

To install Tableau Prep on a Brown-owned Windows computer:

- 1. From the software catalog, download Tableau Prep for Windows .
- Right-click the downloaded file, and then select **Run as Administrator**. If you do not have administrator permission on your computer, please see your IT Support Consultant for help with installation.
- 3. Click **Start** to expand and install Tableau Prep for Windows
- 4. Once complete, a new desktop shortcut icon will appear.
- 5. Open Tableau Prep.
- 6. If prompted, click Activate by signing into a server.
- 7. Sign into server: <u>tableau.brown.edu</u> *Your license is activated.*
- 8. Uninstall older versions of Tableau Prep.

### MacOS

To install Tableau Prep on a Brown-owned macOS computer, follow the steps below OR install from the <u>Self Service app</u>.

- 1. From the software catalog, download Tableau Prep for MacOS.
- 2. Double-click on the downloaded file to start the installer.
- 3. Click close when the installation is complete.
- 4. Open Tableau Prep.
- 5. If prompted, click Activate by signing into a server.
- 6. Sign into server: <u>tableau.brown.edu</u> *Your license is activated.*
- 7. Uninstall older versions of Tableau Prep.

#### Install Tableau Software on a Personal Computer

To install Tableau Desktop or Tableau Prep on a personally-owned computer:

- 1. Look up the current Tableau Desktop version number in the Software Catalog.
- Download and install the same version number from <u>Tableau's website</u>. This will ensure you are using a version compatible with Tableau Server. Be mindful to maintain the same version as Tableau Server.
- 3. Open the Tableau application.
- 4. If prompted, click **Activate by signing into a server**.
- 5. Sign into server: <u>tableau.brown.edu</u> *Your license is activated.*
- 6. Uninstall older versions of Tableau software.