



Cognos Analytics Folder Approvers & Responsibilities

Wendi Lewis - 2024-11-21 - Comments (0) - Cognos Analytics

Cognos Analytics is a folder-based application. This means [users request access to a folder\(s\)](#) that contains the reports they need.

Folder Approvers

Each folder has a set of data stewards who approve (or deny) [Cognos Analytics access requests](#).

Folder	Package	Primary Approver	Backup Approver
Alumni Relations	Financial Records	Charlene Sweeney	
Athletics	Financial Aid	Sean Ferns	Kelly Duffy
	Financial Records	Charlene Sweeney	
	Student (Departmental)	Sherry Gubata	Robert F. Fitzgerald
Banner Security Reports	BannerSecurity	Chris Gordon	Linnea Wolfe
BioMed Sponsored Projects Reports	Sponsored Projects	Martha Hagopian	Kerri Godin
Brown Card Office Reports	Bear Bucks Legacy	Michael Leitao	Carleia Lighty
Campus Life	Student	Sherry Gubata	Robert F. Fitzgerald
C-CURE Library Reports (Path: Brown Card Entrance Activity > Library)	C-CURE Transactions	Katharine T. Barnes	Mary Heather Smith
CIS Developers		Jennifer Lane	Chris Keith
CIS Help Desk	<ul style="list-style-type: none">BannerSecurityUser License	Chris Gordon	Linnea Wolfe
CIS Operations Center		Chris Gordon	Linnea Wolfe

Folder	Package	Primary Approver	Backup Approver
Cognos Activity Audit Reports (CIS Only)	<ul style="list-style-type: none"> • Audit • User License 	Chris Gordon	Linnea Wolfe
Conflict of Interest Reports	Conflict of Interest	Martha Hagopian	Kerri Godin
Course Cart	Student	Sherry Gubata	Robert F. Fitzgerald
Course Feedback Reports	<ul style="list-style-type: none"> • Course Evaluation • TPAC Teaching Evaluation 	Avi Brach-Neufeld	Rashid Zia
Dining Services Reports	Dining Services Legacy	Tatum Ponte	Kelly Murphy
DOC RO Reports (DOC Office only)	Student	Sherry Gubata	Robert F. Fitzgerald
DOF Reports	Student	Sherry Gubata	Robert F. Fitzgerald
Emergency Readiness	Student	Sherry Gubata	Robert F. Fitzgerald
Enrollment Planning & Analysis	Admission/Folder	Christina Gaffney	Tony Sylvester
	Financial Aid	Kelly Duffy	Sean Ferns
	Student	Sherry Gubata	Robert F. Fitzgerald
Faculty Affairs Reports	<ul style="list-style-type: none"> • Faculty Appointments • Faculty Activity Reports (FAR) 	TBD	Elizabeth Doherty
Financial Records Reports (Legacy)	Financial Records	Charlene Sweeney	n/a
Graduate School	<ul style="list-style-type: none"> • Accounts Receivable • Admission • Financial Aid • Student 	Mary Heather Smith	Ethan Bernstein
Graduate School Reports for Departments	<ul style="list-style-type: none"> • GSIM • GSIM Post 2015 • Student (Departmental) 	Mary Heather Smith	Ethan Bernstein

Folder	Package	Primary Approver	Backup Approver
Graduate Student Events	<ul style="list-style-type: none"> • Admission • Student 	Mary Heather Smith	Susan Ely
HR Legacy Reports	Human Resources	Kimberly Roskiewicz	n/a
HR Online Employment System Legacy Reports	HR Online Employment System Legacy	Elizabeth Scotto	Courtney Pontbriand
IACUC Reports (Lab Animals Reports is automatically granted when IACUC Reports is approved)	<ul style="list-style-type: none"> • IACUC • Lab Animals 	Martha Hagopian	Kerri Evans
InfoEd Security Reports	InfoEd Security	Martha Hagopian	Kerri Godin
Institutional Equity and Diversity Reports	Student	Sherry Gubatta	Rob Fitzgerald
	n/a—folder owner	Tim Harrigan	
Institutional Research	n/a—folder owner	Tracy Barnes	Karen Baptist
	Admission	Julia Bengochea	Tony Sylvester
	FacultyAppt DataSource	Tracy Barnes (delegated by Meghan Hall)	Karen Baptist (delegated by Meghan Hall)
	Student	Tracy Barnes (delegated by Rob Fitzgerald)	Karen Baptist (delegated by Rob Fitzgerald)
IRB Reports	IRB	Martha Hagopian	Keri Godin
Lab Animals Reports	Lab Animals	Martha Hagopian	Keri Godin
Labor Distribution Reports	Labor Distribution	Charlene Sweeney	n/a
Medical School OAFA	<ul style="list-style-type: none"> • Admission • Financial Aid 	Natalia Onufrieva	Linda Gillette

Folder	Package	Primary Approver	Backup Approver
MedRandR	<ul style="list-style-type: none"> • Accounts Receivable • Admission • Financial Aid • Student 	Natalia Onufrieva	Linda Gillette
Pre-College and Undergraduate Programs Reports	Pre-College and UG Programs	Samuel Sumeracki	Jonathan Nogueira
Pre-College and Undergraduate Programs Departmental Reports	Pre-College and UG Programs	Samuel Sumeracki	Jonathan Nogueira
Provost	Financial Records	Charlene Sweeney	
RAIS Senior Management Reports	Financial Records	Martha Hagopian	Kerri Godin
RAIS Sponsored Projects Reports	<ul style="list-style-type: none"> • Financial Records • Sponsored Projects 	Martha Hagopian	Kerri Godin
Provost Financial Records	Financial Records	Charlene Sweeney	n/a
		Sara E Walsh	n/a
Real Estate (Financial Records)	Financial Records	Charlene Sweeney	n/a
Registrars Office	<ul style="list-style-type: none"> • Student (Departmental) • Student 	Sherry Gubata	Robert F. Fitzgerald
Registrar Office Reports for Departments	Student (Departmental)	Sherry Gubata	Robert F. Fitzgerald
Residential Life Reports	Housing Assignment Legacy	Nick Greene	Amanda Surgens
Scheduling Office	Event Scheduling	Kestin Gussoff	Robert F. Fitzgerald
Scheduling Office Reports for Departments	Event Scheduling	Kestin Gussoff	Robert F. Fitzgerald
School of Public Health Sponsored Projects Reports	Sponsored Projects	Martha Hagopian	Kerri Evans
Sponsored Projects Reports for Departments	Sponsored Projects	Martha Hagopian	Kerri Evans

Folder	Package	Primary Approver	Backup Approver
Student Accounts	<ul style="list-style-type: none"> Accounts Receivable CASHNet v.522 and 5 SAR 	Wynette J. Richardson	n/a
Student Health Insurance Reports	<ul style="list-style-type: none"> Accounts Receivable CASHNet v.522 and 5 SAR 	Wynette J. Richardson	n/a
The College	<ul style="list-style-type: none"> Student Student (Departmental) 	Sherry Gubatta	Rob Fitzgerald
	N/A - folder owner	Ari Brach-Neufeld	Rashid Zia
The College—Class-Year Advising	Student	Sherry Gubatta	Rob Fitzgerald
	N/A - folder owner	Ari Brach-Neufeld	Rashid Zia
The College—Co-Curriculum	Student	Sherry Gubatta	Rob Fitzgerald
	N/A - folder owner	Ari Brach-Neufeld	Rashid Zia
UG FinAid Shared	Financial Aid	Kelly Duffy	Sean Ferns
Undergraduate Admission	Admission	Julia Bengochea	Tony Sylvester

Approver Roles

Folders typically have a set of 2 [approvers](#)—data stewards who will review a folder request and determine if it is appropriate to grant access to the individual requesting it. If the folder accesses multiple data sources, there may be additional folder approvers.

- **primary approver**

main person who will approve (or deny) the request for access to the folder and related data

- **backup approver**

secondary person who will serve as the approver when the primary approver is unavailable (i.e. out of the office)

NOTE: If a folder provides access to multiple packages (data sources), a folder may have 2 approvers for each additional package.

Approver Responsibilities

1. Coordinate With Your Primary and Backup Approver Partner

If you are the primary approver, coordinate with your backup approver to approve requests when you will be out of the office.

2. Review Requests in a Timely Manner

The person requesting the folder may need access to the data to do their job. Be mindful not to delay in reviewing the request.

3. Consider if the Request is Appropriate


You must determine if it is appropriate to grant access to the user requesting the folder and the reports and data it contains. Come to agreement with your primary and backup approver partner on the criteria necessary to make an approval.

You may want to consider the following criteria.

User criteria	Description
Department	Some folders are intended only for users in a specific department(s). For example, the Registrar folder is only granted to users who work in the Office of the Registrar.
Has the user been granted access to a related application?	Some reports require the user to have access to the application where the underlying data originates. For example, to gain access to the Departmental Reports folder for academic departments, the user first needs to have access to Banner.
Position	Some content is intended for users in a certain level in the organization. For example, the OSP Senior Management reports may not be appropriate for an administrative assistant.

4. Approve or Deny a Request

You (both the primary and backup approver) will receive an email when a new request is submitted. Only one of you should respond.

Approval decision	Additional Action	What happens next?
 Approve	Reply all to the email with the word Approve . No further action from you is needed.	When all other folders requested on the ticket are approved, the request is sent to the Database Administration team for setup. Once setup is complete, the user will be notified.

Approval decision	Additional Action	What happens next?
<p style="text-align: center;">X Deny</p>	<p>1. Email the user directly and explain why the folder request is not approved.</p> <p>2. Reply all to the access request email with the following:</p> <ul style="list-style-type: none"> • Type the word "Deny." • Copy and paste the email you sent the user, so the ticket is documented with an explanation. 	<p>Are there other folders requested in the ticket?</p> <ul style="list-style-type: none"> • No—Computing Accounts & Passwprds (CAP) cancels the ticket. • Yes—CAP removes the rejected folder from the request. When all other folders requested on the ticket are approved, the request is sent to the Database Administration team for setup. Once setup is complete, the user will be notified.
<p style="text-align: center;">Need more info</p>	<p>Reply to the email with additional information that you need in order to make a decision.</p>	<p>CAP will review your email and follow up accordingly.</p>